

Newways SLOVAKIA

Budget 2020

Balance sheet x EUR 1,000

ASSETS

Property, plant and equipment

	31-12-2017 Act	31-12-2018 Act	31-12-2019 Bud	31-12-2019 FCST	31-1-2020 Budget	29-02-2020 Budget	31-3-2020 Budget	30-4-2020 Budget	31-5-2020 Budget	30-6-2020 Budget	31-7-2020 Budget	31-8-2020 Budget	30-9-2020 Budget	31-10-2020 Budget	30-11-2020 Budget	31-12-2020 Budget
Land and buildings	1 479	1 436	1 356	1 684	1 679	1 674	1 669	1 664	1 659	1 654	1 649	1 644	1 639	1 634	1 629	1 624
Land and buildings IFRS 16		0	861	851	831	810	833	812	792	772	751	731	710	690	670	649
Machinery and equipment	2 060	1 763	2 286	1 387	1 340	1 293	1 246	1 783	1 736	1 689	1 796	1 749	1 702	1 671	1 694	1 647
Machinery and equipment IFRS 16		0	11	12	11	11	10	10	10	9	9	8	8	8	7	7
Lease Cars IFRS 16		0	19	34	33	32	31	29	28	27	26	25	23	22	39	37
Assets under construction		18	0	2			584			154			15	70		
Investments subsidies		0	0	0												
Total property, plant and equipment	3 539	3 217	4 533	3 970	3 894	3 820	4 373	4 299	4 225	4 305	4 231	4 157	4 099	4 095	4 038	3 964

Intangible assets

Software		0	0	2	0	0	0	0	0	0	0	0	0	0	0	0
Goodwill		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Customer Relations		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Other		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Total intangible assets	0	0	0	2	0	0	0	0	0	0	0	0	0	0	0	0

Financial assets

Investments associated companies		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
subsidiary Newways Deutschland		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
subsidiary NSK		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
subsidiary NWX		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Loans group companies		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Deferred Tax assets	228	17	16	16	16	16	16	16	16	16	16	16	16	16	16	16
Other financial assets		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Total financial assets	228	17	16	16	16	16	16	16	16	16	16	16	16	16	16	16

Inventories

Technical materials	72	49	66	72	72	72	72	72	72	72	72	72	72	72	72	72
Finished products	1	10	1	0	0	0	0	0	0	0	0	0	0	0	0	0
Allowance for slow-moving and obsolete		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Net inventories	73	59	67	72	72	72	72	72	72	72	72	72	72	72	72	72

Work in progress

	131	130	90	101	101	101	101	101	101	101	101	101	101	101	101	101
Total inventories	204	189	157	173	173	173	173	173	173	173	173	173	173	173	173	173

Receivables

Trade receivables	73	10	0	5	5	0	0	0	0	0	0	0	0	0	0	0
Allowance for bad and doubtful debts		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Trade receivables	73	10	0	5	5	0	0	0	0	0	0	0	0	0	0	0

VAT	83	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Social security, payroll tax and levies		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Intercompany receivables	963	916	1 500	1 112	1 000	900	900	900	900	900	900	900	900	900	900	900
Corporate income tax	76	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Deferred tax assets	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Other receivables	50	42	20	265	265	265	265	265	265	165	165	165	165	165	165	165

Total receivables	1 245	968	1 520	1 382	1 270	1 165	1 165	1 165	1 165	1 065	1 065	1 065	1 065	1 065	1 065	1 065
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Cash and cash equivalents

	206	21	25	15	15	15	15	15	15	15	15	15	15	15	15	15
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TOTAL ASSETS	5 422	4 411	6 251	5 558	5 368	5 189	5 742	5 668	5 594	5 574	5 500	5 426	5 368	5 364	5 308	5 234
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EQUITY AND LIABILITIES
Equity

Share capital	3 851	3 851	3 851	3 851	3 851	3 851	3 851	3 851	3 851	3 851	3 851	3 851	3 851	3 851	3 851	3 851
Share premium	241	241	241	241	241	241	241	241	241	241	241	241	241	241	241	241
Other reserves	-809	-634	-275	-278	-658	-658	-658	-658	-658	-658	-658	-658	-658	-658	-658	-658
Reserve for exchange rate differences		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Results for the current financial year	285	356	385	-381	-28	-56	-84	-112	-140	-168	-196	-225	-253	-281	-309	-337
	3 569	3 814	4 202	3 434	3 406	3 378	3 350	3 322	3 294	3 265	3 237	3 209	3 181	3 153	3 125	3 097

Minority interests		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Subordinated Loans		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0

Total equity	3 569	3 814	4 202	3 434	3 406	3 378	3 350	3 322	3 294	3 265	3 237	3 209	3 181	3 153	3 125	3 097
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Long-term liabilities

Lease liability - Land and buildings IFRS 16		0	876	876	856	836	859	839	819	799	779	760	740	720	699	679
Lease liability - Machinery and Equipm. IFRS 16		0	12	12	11	11	11	10	10	10	9	9	8	8	8	7
Lease liability - Lease cars IFRS 16		0	20	35	34	33	31	30	29	28	27	26	24	23	40	38
Interest-bearing loans credit institutions		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Interest-bearing loans groupcompanies		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Deferred tax liabilities	325	148	132	148	148	148	148	148	148	148	148	148	148	148	148	148
Pension & jubilee provisions		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Other provisions		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Total long-term liabilities	325	148	1 039	1 071	1 049	1 028	1 049	1 028	1 006	985	963	942	920	898	894	873

Current liabilities

Bank overdrafts	183	-407	-475	-161	-459	-513	-93	-210	-158	-89	-207	-155	-124	-171	-140	-121
Current portion of long-term liabilities		2	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Trade payables	108	15	60	80	100	100	100	100	100	100	100	100	100	100	100	100
Employee costs	460	610	983	1 000	1 000	1 000	1 000	1 000	1 000	1 000	1 000	1 000	1 000	1 000	1 000	1 000
Corporate income tax		63	31	-179	-186	-194	-22	-30	-37	-45	-52	-60	-67	-75	-82	-90
VAT		-103	-90	-80	-90	-90	-90	-90	-90	-90	-90	-90	-90	-90	-90	-90
Social security, payroll tax and levies	368	241	270	260	280	280	280	280	280	280	280	280	280	280	280	280
Intecompany payables	37	2	150	30	168	100	68	168	100	68	168	100	68	168	120	84
Intercompany bank settlement		0	0	0												
Other payables	372	26	80	100	100	100	100	100	100	100	100	100	100	100	100	100
Total current liabilities	1 528	448	1 009	1 050	913	783	1 343	1 318	1 294	1 324	1 300	1 275	1 267	1 312	1 288	1 264

TOTAL EQUITY AND LIABILITIES	5 422	4 411	6 251	5 554	5 368	5 189	5 742	5 668	5 594	5 574	5 500	5 426	5 368	5 364	5 308	5 234
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check zero

	31-12-2017	31-12-2018	31-12-2019	31-12-2019	31-1-2020	29-02-2020	31-3-2020	30-4-2020	31-5-2020	30-6-2020	31-7-2020	31-8-2020	30-9-2020	31-10-2020	30-11-2020	31-12-2020
	act	act	Bud	FCST	act	act	act	act	act	act	act	act	act	act	act	act
Assets	3 767	3 233	4 549	3 988	3 910	3 836	4 389	4 315	4 241	4 321	4 247	4 173	4 115	4 111	4 054	3 981
Inventoy	204	189	157	173	173	173	173	173	173	173	173	173	173	173	173	173
ACR	73	10	0	5	5	0	0	0	0	0	0	0	0	0	0	0
other ST Assets	1 172	958	1 520	1 377	1 265	1 165	1 165	1 165	1 165	1 065	1 065	1 065	1 065	1 065	1 065	1 065
cash	206	21	25	15	15	15	15	15	15	15	15	15	15	15	15	15
Total Assets	5 422	4 411	6 251	5 558	5 368	5 189	5 742	5 668	5 594	5 574	5 500	5 426	5 368	5 364	5 308	5 234
Equity	3 569	3 814	4 202	3 434	3 406	3 378	3 350	3 322	3 294	3 265	3 237	3 209	3 181	3 153	3 125	3 097
LT Liability	325	148	1 039	1 071	1 049	1 028	1 049	1 028	1 006	985	963	942	920	898	894	873
ACP	108	15	60	80	100	100	100	100	100	100	100	100	100	100	100	100
Other ST Liabilities	1 237	841	1 424	1 131	1 272	1 196	1 336	1 429	1 353	1 313	1 406	1 330	1 291	1 383	1 328	1 284
Bank	183	-407	-475	-161	-459	-513	-93	-210	-158	-89	-207	-155	-124	-171	-140	-121
Total Liabilities	5 422	4 411	6 251	5 554	5 368	5 189	5 742	5 668	5 594	5 574	5 500	5 426	5 368	5 364	5 308	5 234