

Neways SLOVAKIA

Budget 2021

Balance sheet x EUR 1,000

ASSETS

Property, plant and equipment

31-12-2018	31-12-2019	31-12-2020	31-12-2020	31-1-2021	29-02-2021	31-3-2021	30-4-2021	31-5-2021	30-6-2021	31-7-2021	31-8-2021	30-9-2021	31-10-2021	30-11-2021	31-12-2021
Act	Act	Bud	FCST	Budget	Budget	Budget	Budget	Budget	Budget	Budget	Budget	Budget	Budget	Budget	Budget
Land and buildings	1 436	1 378	1 624	1 306	1 300	1 294	1 288	1 282	1 276	1 270	1 264	1 258	1 252	1 246	1 241
Land and buildings IFRS 16	0	467	649	234	214	195	175	156	136	117	97	78	58	39	19
Machinery and equipment	1 763	1 397	1 647	929	962	996	1 029	1 063	1 096	1 130	1 163	1 197	1 230	1 264	1 297
Machinery and equipment IFRS 16	0	12	7	7	7	6	6	6	5	5	4	4	4	3	3
Lease Cars IFRS 16	0	34	37	20	19	19	18	17	16	15	14	13	12	11	10
Assets under construction	18	2	0	0	0	0	0	0	0	0	0	0	0	0	0
Investments subsidies	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Total property, plant and equipment	3 217	3 290	3 964	2 496	2 503	2 510	2 516	2 523	2 530	2 536	2 543	2 550	2 557	2 563	2 570

Intangible assets

31-12-2018	31-12-2019	31-12-2020	31-12-2020	31-1-2021	29-02-2021	31-3-2021	30-4-2021	31-5-2021	30-6-2021	31-7-2021	31-8-2021	30-9-2021	31-10-2021	30-11-2021	31-12-2021
Act	Act	Bud	FCST	Budget	Budget	Budget	Budget	Budget	Budget	Budget	Budget	Budget	Budget	Budget	Budget
Software	0	2	0	1	1	1	1	1	1	1	1	1	1	1	1
Goodwill	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Customer Relations	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Other	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Total intangible assets	0	2	0	1	1	1	1	1	1	1	1	1	1	1	1

Financial assets

31-12-2018	31-12-2019	31-12-2020	31-12-2020	31-1-2021	29-02-2021	31-3-2021	30-4-2021	31-5-2021	30-6-2021	31-7-2021	31-8-2021	30-9-2021	31-10-2021	30-11-2021	31-12-2021
Act	Act	Bud	FCST	Budget	Budget	Budget	Budget	Budget	Budget	Budget	Budget	Budget	Budget	Budget	Budget
Investments associated companies	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
subsidiary Neways Deutschland	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
subsidiary NSK	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
subsidiary NWX	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
subsidiary NUS	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Loans group companies	17	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Deferred Tax assets	0	41	16	41	41	41	41	41	41	41	41	41	41	41	41
Other financial assets	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Total financial assets	17	41	16	41	41	41	41	41	41	41	41	41	41	41	41

Inventories

31-12-2018	31-12-2019	31-12-2020	31-12-2020	31-1-2021	29-02-2021	31-3-2021	30-4-2021	31-5-2021	30-6-2021	31-7-2021	31-8-2021	30-9-2021	31-10-2021	30-11-2021	31-12-2021
Act	Act	Bud	FCST	Budget	Budget	Budget	Budget	Budget	Budget	Budget	Budget	Budget	Budget	Budget	Budget
Technical materials	49	0	72	60	60	60	60	60	60	60	60	60	60	60	60
Finished products	10	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Allowance for slow-moving and obsolete	0	48	0	0	0	0	0	0	0	0	0	0	0	0	0
Net inventories	59	48	72	60	60	60	60	60	60	60	60	60	60	60	60
Work in progress	130	115	101	115	115	115	115	115	115	115	115	115	115	115	115
Total inventories	189	163	173	175	175	175	175	175	175	175	175	175	175	175	175

Receivables

31-12-2018	31-12-2019	31-12-2020	31-12-2020	31-1-2021	29-02-2021	31-3-2021	30-4-2021	31-5-2021	30-6-2021	31-7-2021	31-8-2021	30-9-2021	31-10-2021	30-11-2021	31-12-2021
Act	Act	Bud	FCST	Budget	Budget	Budget	Budget	Budget	Budget	Budget	Budget	Budget	Budget	Budget	Budget
Trade receivables	10	7	0	5	0	0	0	0	0	0	0	0	0	0	0
Allowance for bad and doubtful debts	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Trade receivables	10	7	0	5	0	0	0	0	0	0	0	0	0	0	0
VAT	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Social security, payroll tax and levies	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Intercompany receivables	916	915	900	1 100	1 200	1 200	1 200	1 200	1 200	1 200	1 200	1 200	1 200	1 200	1 200
Corporate income tax	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Deferred tax assets	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Other receivables	42	10	165	100	150	150	150	150	150	150	150	150	150	150	150
Total receivables	968	932	1 065	1 205	1 350	1 350	1 350	1 350	1 350	1 350	1 350	1 350	1 350	1 350	1 350
Cash and cash equivalents	21	11	15	18	18	18	18	18	18	18	18	18	18	18	18
TOTAL ASSETS	4 411	4 439	5 234	3 936	4 088	4 095	4 101	4 108	4 115	4 121	4 128	4 135	4 142	4 148	4 162

EQUITY AND LIABILITIES

Equity

Share capital	3 851	3 851	3 851	3 851	3 851	3 851	3 851	3 851	3 851	3 851	3 851	3 851	3 851	3 851	3 851	3 851
Share premium	241	241	241	241	241	241	241	241	241	241	241	241	241	241	241	241
Other reserves	-634	-278	-658	-241	-401	-428	-428	-428	-428	-428	-428	-428	-428	-428	-428	-428
Reserve for exchange rate differences	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Results for the current financial year	356	37	-337	-160	23	46	69	92	115	138	161	184	208	231	254	277
	3 814	3 851	3 097	3 692	3 715	3 711	3 734	3 757	3 780	3 803	3 826	3 849	3 872	3 895	3 918	3 941

Minority interests	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Subordinated Loans	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0

Total equity	3 814	3 851	3 097	3 692	3 715	3 711	3 734	3 757	3 780	3 803	3 826	3 849	3 872	3 895	3 918	3 941
---------------------	--------------	--------------	--------------	--------------	--------------	--------------	--------------	--------------	--------------	--------------	--------------	--------------	--------------	--------------	--------------	--------------

Long-term liabilities

Lease liability - Land and buildings IFRS 16	0	474	679	241	221	201	181	161	141	121	101	81	61	40	20	0
Lease liability - Machinery and Equipm. IFRS 16	0	12	7	7	7	7	6	6	5	5	5	4	4	3	3	2
Lease liability - Lease cars IFRS 16	0	35	38	21	20	19	18	18	17	16	15	14	13	12	11	10
Interest-bearing loans credit institutions	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Interest-bearing loans groupcompanies	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Deferred tax liabilities	148	151	148	151	151	151	151	151	151	151	151	151	151	151	151	151
Pension & jubilee provisions	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Other provisions	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Total long-term liabilities	148	673	873	421	399	378	357	335	314	293	271	250	228	207	185	164

Current liabilities

Bank overdrafts	-407	-835	-121	-1 506	-1 235	-1 236	-1 237	-1 189	-1 190	-1 191	-1 192	-1 193	-1 194	-1 195	-1 245	-1 296
Current portion of long-term liabilities	2	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Trade payables	15	-33	100	25	50	50	50	50	50	50	50	50	50	50	50	50
Employee costs	610	652	1 000	1 100	1 000	1 000	1 000	1 000	1 000	1 000	1 000	1 000	1 000	1 000	1 000	1 000
Corporate income tax	63	-54	-90	-90	-84	-78	-72	-66	-60	-54	-48	-41	-35	-29	-23	-17
VAT	-103	-90	-90	-88	-90	-90	-90	-90	-90	-90	-90	-90	-90	-90	-90	-90
Social security, payroll tax and levies	241	242	280	260	260	260	260	260	260	260	260	260	260	260	260	260
Intercompany payables	2	0	84	0	0	0	0	0	0	0	0	0	0	0	0	0
Intercompany bank settlement	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Other payables	26	32	100	150	100	100	100	50	50	50	50	50	50	50	100	150
Total current liabilities	448	-86	1 264	-149	1	6	11	16	21	26	31	36	41	46	51	57

TOTAL EQUITY AND LIABILITIES	4 411	4 439	5 234	3 963	4 115	4 095	4 101	4 108	4 115	4 121	4 128	4 135	4 142	4 148	4 155	4 162
-------------------------------------	--------------	--------------	--------------	--------------	--------------	--------------	--------------	--------------	--------------	--------------	--------------	--------------	--------------	--------------	--------------	--------------

check zero

	31-12-2018	31-12-2019	days	31	31	28	31	30	31	31	30	31	30	31	30	31
	Act	Act	Bud	FCST	Budget	Budget	Budget	Budget	Budget	Budget	Budget	Budget	Budget	Budget	Budget	Budget
Assets	3 233	3 333	3 981	2 538	2 545	2 552	2 558	2 565	2 572	2 578	2 585	2 592	2 599	2 605	2 612	2 619
Inventory	189	163	173	175	175	175	175	175	175	175	175	175	175	175	175	175
ACR	10	7	0	5	0	0	0	0	0	0	0	0	0	0	0	0
other ST Assets	958	925	1 065	1 200	1 350	1 350	1 350	1 350	1 350	1 350	1 350	1 350	1 350	1 350	1 350	1 350
cash	21	11	15	18	18	18	18	18	18	18	18	18	18	18	18	18
Total Assets	4 411	4 439	5 234	3 936	4 088	4 095	4 101	4 108	4 115	4 121	4 128	4 135	4 142	4 148	4 155	4 162
Equity	3 814	3 851	3 097	3 692	3 715	3 711	3 734	3 757	3 780	3 803	3 826	3 849	3 872	3 895	3 918	3 941
LT Liability	148	673	873	421	399	378	357	335	314	293	271	250	228	207	185	164
ACP	15	-33	100	25	50	50	50	50	50	50	50	50	50	50	50	50
Other ST Liabilities	841	783	1 284	1 332	1 186	1 192	1 198	1 154	1 160	1 166	1 172	1 179	1 185	1 191	1 247	1 303
Bank	-407	-835	-121	-1 506	-1 235	-1 236	-1 237	-1 189	-1 190	-1 191	-1 192	-1 193	-1 194	-1 195	-1 245	-1 296
Total Liabilities	4 411	4 439	5 234	3 963	4 115	4 095	4 101	4 108	4 115	4 121	4 128	4 135	4 142	4 148	4 155	4 162